DEFI CBOE CA: DEFI OTC: DEFTF GR: R9B

INVESTOR PRESENTATION
NOVEMBER 2024

Bridging TradFi with innovative exposure to digital assets

Institutional grade exposure to digital assets through issuing of ETPs, trading, strategic ventures, and Web3 infrastructure.



valour REFLEXIVITY RESEARCH Bitcoin Suisse AMINA STILLMAN DIGITAL CORE HIVE neuronomics

CONFIDENTIAL AND PROPRIETARY. COPYRIGHT BY DEFI TECHNOLOGIES INC., PARENT COMPANY OF VALOUR INC. ALL RIGHTS RESERVED.

[DISCLAIMER]

DEFI Technologies

This presentation of DeFi Technologies Inc. (“DeFi Technologies”, ‘DEFI” or the “Company”) is for information only and shall not constitute an offer to buy, sell, issue or subscribe for, or the solicitation of an offer to buy, sell or issue, or subscribe for any securities. The information contained herein is subject to change without notice and is based on publicly available information, internally developed data and other sources. Where any opinion or belief is expressed in this presentation, it is based on the assumptions and limitations mentioned herein and is an expression of present opinion or belief only. No warranties or representations can be made as to the origin, validity, accuracy, completeness, currency or reliability of the information. The Company disclaims and excludes all liability (to the extent permitted by law), for losses, claims, damages, demands, costs and expenses of whatever nature arising in any way out of or in connection with the information in this presentation, its accuracy, completeness or by reason of reliance by any person on any of it. This presentation should not be construed as legal, financial or tax advice to any individual, as each individual’s circumstances are different. Readers should consult with their own professional advisors regarding their particular circumstances. The information contained in this presentation is not directed to persons or entities resident in the United States and does not constitute an offer or solicitation by anyone in the United States or in any other jurisdiction in which such an offer or solicitation is not authorized or to any person to whom it is unlawful to make such an offer or solicitation, unless otherwise exempt from United States securities legislation.

THE SECURITIES DESCRIBED IN THE PRESENTATION HAVE NOT BEEN, AND WILL NOT BE, REGISTERED UNDER THE U.S. SECURITIES ACT OF 1933 (THE “SECURITIES ACT”), OR THE SECURITIES LAWS OF ANY STATE OF THE U.S. AND THE SECURITIES MAY NOT BE OFFERED OR SOLD WITHIN THE U.S., EXCEPT PURSUANT TO AN EXEMPTION FROM, OR IN A TRANSACTION NOT SUBJECT, THE REGISTRATION REQUIREMENTS OF THE SECURITIES ACT AND APPLICABLE STATE OR LOCAL SECURITIES LAWS.

FORWARD-LOOKING STATEMENTS

Certain statements in this presentation are “forward-looking statements”. Any statements that express or involve discussions with respect to predictions, expectations, beliefs, plans, projections, objectives, assumptions or future events or performance (often, but not always using words or phrases such as “expect”, “seek”, “endeavour”, “anticipate”, “plan”, “estimate”, “believe”, “intend”, or stating that certain actions, events or results may, could, would, might or will occur or betaken, or achieved) are not statements of historical fact and may be “forward-looking statements”. Forward-looking statements are based on expectations, estimates and projections at the time the statements are made and involve significant known and unknown risks, uncertainties and assumptions which would cause actual results or events to differ materially from those presently anticipated. A number of factors could cause actual results, performance or achievements to be materially different from any future results, performance or achievements that may be expressed or implied by such forward- looking statements. Should one or more of these risks or uncertainties materialize, or should assumptions underlying the forward- looking statements prove incorrect, actual results, performance or achievements could vary materially from those expressed or implied by the forward-looking statements contained in this document. Investors should not place undue reliance on these forward-looking statements. Although the forward-looking statements contained in this document are based upon what the Company’s management currently believes to be reasonable assumptions, the Company cannot assure prospective investors that actual results, performance or achievements will be consistent with these forward-looking statements. Except as required by law, the Company does not have any obligation to advise any person if it becomes aware of any inaccuracy in or omission from any forward-looking statement, nor does it intend, or assume any obligation, to update or revise these forward-looking statements to reflect new events or circumstances.

FUTURE ORIENTED FINANCIAL INFORMATION

To the extent any forward-looking information in this presentation constitutes “future-oriented financial information” or “financial outlooks” within the meaning of applicable Canadian securities laws, such information is being provided to demonstrate the anticipated market penetration and the reader is cautioned that this information may not be appropriate for any other purpose and the reader should not place undue reliance on such future-oriented financial information and financial outlooks. Future oriented-financial information and financial outlooks, as with forward-looking information generally, are, without limitation, based on the assumptions and subject to the risks set out above under the heading “Forward Looking Statements”. The Company’s actual financial position and results of operations may differ materially from management’s current expectations and, as a result, the Company’s revenue and expenses may differ materially from the revenue and expenses profiles provided in this presentation. Such information is presented for illustrative purposes only and may not be an indication of the Company’s actual financial position or results of operations.

MARKET RESEARCH AND PUBLIC DATA

This presentation contains or references certain market, industry and peer group data which is based upon information from independent industry publications, market research, analyst reports and surveys and other publicly available sources. Although the Company believe these sources to be generally reliable, such information is subject to interpretation and cannot be verified with complete certainty due to limits on the availability and reliability of raw data, the voluntary nature of the data gathering process and other inherent limitations and uncertainties. The Company has not independently verified any of the data from third party sources referred to in this presentation and accordingly, the accuracy and completeness of such data is not guaranteed.

This presentation is confidential and is being provided to you solely for your information and may not be reproduced, in whole or in part, in any form or forwarded or further distributed to any other person. Any forwarding, distribution or reproduction of this document in whole or in part is unauthorized. By accepting and reviewing this presentation, you acknowledge and agree (i) to maintain the confidentiality of this document and the information contained herein, (ii) to protect such information in the same manner you protect your own confidential information, which shall be at least a reasonable standard of care and (iii) to not utilize any of the information contained herein except to assist with your evaluation of the Company.

[COMPANY SNAPSHOT]

DEFI Technologies

DEFI Technologies Overview

As a publicly listed company, DEFI Technologies (CBOE CA:DEFI, OTC:DEFTF) is leading the way in connecting traditional capital markets with the rapidly evolving, high-growth world of decentralized finance and Web3.

Through our wholly-owned subsidiaries, venture portfolio, trading desk, treasury strategy, and industry partnerships, we enable traditional investors to seamlessly tap into the extensive $3 trillion sector in a regulated manner.

4+
Year Operating Track Record

28
Listed Exchange-Traded Products

C$97.2M
USD equivalent: $71.41M
2024 YTD Net Income

4+
Highly Scalable Business Lines

Market Cap

$896,639,678 CAD

USD equivalent: $660.38M

As of November 14, 2024

Founder-Led Team

Founded and operated by industry pioneers who have created billons of dollars of shareholder value in previous digital asset ventures, complemented by a world-class board and advisory team.

Diverse Business Lines

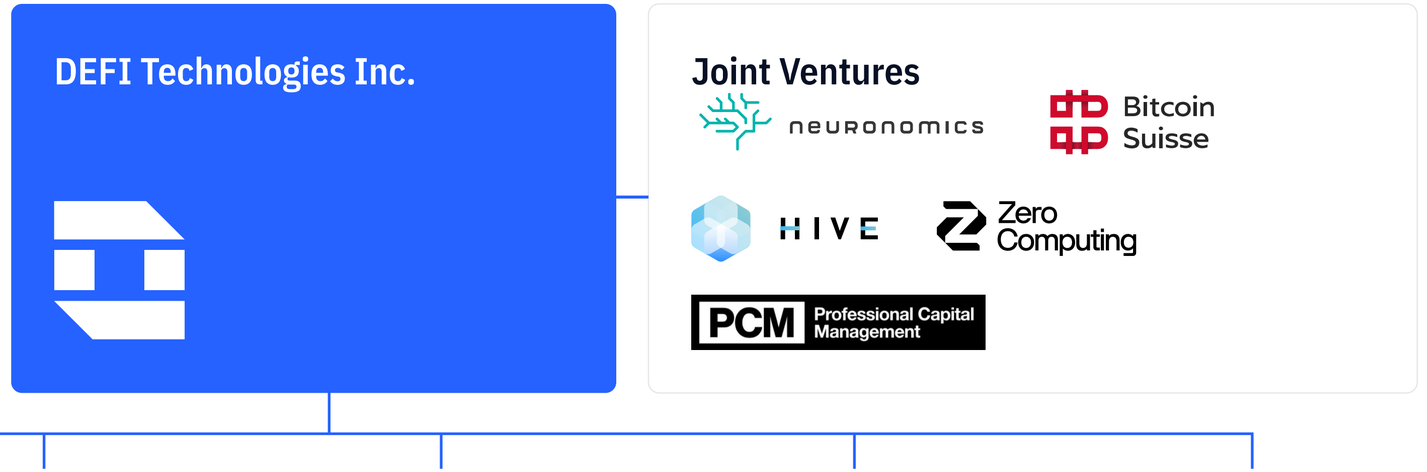
ETPs, trading, infrastructure, research, and more. Our diversified revenue model provides broad exposure to the wave of blockchain based assets, services and applications.

Clear Path for Growth

DEFI’s strong balance sheet and proven model has it poised for deeper market penetration, international expansion, and strategic acquisitions to continue fuelling growth.

DEFI Technologies

Experts in financial markets, digital assets and capital markets technology.



Wholly Owned Subsidiaries

REFLEXIVITY RESEARCH

Leading research firm specializing in the creation of high-quality, in-depth research reports for the cryptocurrency industry.

STILLMAN DIGITAL

A crypto financial services company specializing in OTC trading, market making, custody, and liquidity services.

valour

A leading digital asset ETP issuer with hundreds of millions in AUM.

Partially Owned

AMINA

DEFI Technologies owns 5.07% of Amina Bank AG, the only global smart bank providing a fully universal suite of regulated crypto banking and investment services with US$2.5 billion in AUM.

DeFi Alpha

DEFI Alpha

DeFi Alpha's sole focus is identifying low-risk arbitrage opportunities within the crypto ecosystem, which has generated C$133.1 million (US$97.5 million) in revenue thus far in 2024.

Venture Portfolio

SOVRYN
blocto
Luxor
SL

Venture portfolio investments were valued at $44.1 million (US$32.6Million) as of June 30, 2024.

Infrastructure

SOLANA
PYTH
CORE
coinbase

Node management.

DEFI Technologies

Experts in financial markets, digital assets and capital markets technology.



OLIVIER ROUSSY NEWTON
CEO & DIRECTOR

Founder HIVE Blockchain Technologies,
Founder Latent Capital



KENNY CHOI
CORPORATE SECRETARY

Legal Counsel
Aberdeen International



STEFAN HASCOET
BOARD MEMBER

Managing Partner: Deep Knowledge Ventures Suisse



RYAN PTOLEMY, CPA, CFA
CFO

CFO of Aberdeen International,
Former CFO of multiple public and private companies



SUZANNE ENNIS
BOARD MEMBER

Head of Investor Relations,
Hut8 Mining Corp



RUSSELL STARR, MBA
HEAD OF CAPITAL MARKETS

Previously CEO at Trillium Gold. Executive MBA from Ivey Business School



MIKAEL TANDETNIK
BOARD MEMBER

Founding Partner & MD at Delta Finance,
Experienced Executive and Asset Manager



ANDREW FORSON
BOARD MEMBER

Head of Ventures, Hashgraph Group.
Experienced financial and risk engineer

DEFI Technologies

Experts in financial markets, digital assets, and capital markets technology.



OLIVIER ROUSSY NEWTON
CEO & COFOUNDER

Previously founded HIVE Blockchain, the world's first publicly traded crypto miner



JOHAN WATTENSTROM
COFOUNDER & DIRECTOR

Previously founded XBT Provider, the world's first Bitcoin ETP



NICLAS LARSEN
CHIEF TECHNOLOGY OFFICER

15 years of software engineering in Algorithmic Trading at tier-1 institutions



THOMAS OCHSNER
HEAD OF TRADING

Former derivatives trader and portfolio manager at UBS and Nordea



NADINE KENZELMANN
VP OPERATIONS

15 years in private banking, previously MD at digital asset market maker Nortide Capital



PHILIPPE LUCET
GENERAL COUNSEL

Previously General Counsel at Nestle and Silicon Valley Blockchain Society



STEFAN HANSEN
LEAD TRADER

Background in European natural gas trading working in the risk management department

[DEFI ADVISORS]

DEFI Technologies

Pioneers in FinTech, blockchain, and capital markets



JOHAN WATTENSTROM

CO-FOUNDER & DIRECTOR OF VALOUR CAYMAN

Founder of XBT Provider (world's first Bitcoin ETP)
Co-founder, Director at Nortide Capital



ANTHONY POMPLIANO

ADVISOR & CO-FOUNDER OF REFLEXIVITY RESEARCH

Founder at Professional Capital Management
Co-Founder & Partner at Morgan Creek
Former Product Manager at Facebook

DEFI Technologies

Diverse, Highly Scalable Business Lines with Clear Path for Aggressive Growth

valour [VALOUR ASSET MANAGEMENT]

Innovative Exchange-Traded Products Tracking the Value of an underlying Digital Asset or a Basket of Protocols.
Valour has a trading infrastructure to launch single purpose ETPs and basket ETPs. Valour launched the first ETP Bitcoin Zero in December 2020.

AUM, as of November 13, 2024
$1.1B CAD USD equivalent: $785.4M

DEFI Ventures [DEFI VENTURES]

Diversified Venture Investments.
From Pre-Seed to Series-A funding, DEFI Ventures invests in leaders, protocols and networks that are advancing the ecosystem.

Portfolio Value, as of September 30, 2024
$45.1M CAD USD equivalent: $33.2M

DEFI Alpha [DEFI ALPHA]

Arbitrage Trading Desk.
DeFi Alpha's sole focus is identifying low-risk arbitrage opportunities within the crypto ecosystem.

Revenue in 2024
$132.1M CAD USD equivalent: $96.7M

DEFI Infrastructure [INFRASTRUCTURE]

Running Nodes for DeFi Protocols.
By engaging in the provision and maintenance of decentralised node solutions, DeFi Technologies helps further establish secure and reliable networks through validating, voting, and increasing overall decentralisation.

REFLEXIVITY RESEARCH [REFLEXIVITY RESEARCH]

Crypto Native Research.
Leading research firm specializing in the creation of high-quality, in-depth research reports for the cryptocurrency industry.

STILLMAN DIGITAL [STILLMAN DIGITAL]

Industry leading trade execution, settlement, and technology.
A crypto financial services company specializing in OTC trading, market making, custody, and liquidity services.

[KEY FINANCIAL AND BUSINESS METRICS]

DEFI Technologies

Book Value

$139.2M CAD

USD equivalent: $99.1M

As of September 30, 2024

YTD Net Income

$97.2M CAD

USD equivalent: $71.4M

As of September 30, 2024

Earnings Per Share

$0.33 CAD

USD equivalent: $0.23

As of September 30, 2024

Assets Under Management

$1.1B CAD

USD equivalent: $785.4M

AUM as of November 13, 2024

YTD Net Revenue

$152.4M CAD

USD equivalent: $112M

As of September 30, 2024

2024 Forecasted Revenue*

$198.6M CAD

USD equivalent: $141.5M

* Projections based on current asset prices and does not account for additional gains in DeFi Alpha Revenue

DEFI Technologies

Digital assets are transforming the financial system.

DeFi Technologies is a financial technology company offering investors diversified exposure to the decentalised finance and Web3 sector, along with direct exposure to digital assets like Bitcoin and Solana. As adoption of Bitcoin and Web3 continues to grow among individuals, businesses, institutions, and even nation states, DeFi Technologies stands out as one of the few publicly traded companies designed to provide regulated and secure exposure to these evolving markets and protocols. Through regulated, traditional investment vehicles, DeFi Technologies provides a gateway for investors to confidently participate in the future of decentralized finance.

Trusted and Familiar Investment Vehicle

DeFi Technologies is a publicly traded company founded by digital asset industry pioneers to provide regulated and secure access to digital assets and decentralised finance through their traditional brokerage accounts.

Scalable Revenue Model

DeFi Technologies leverages multiple scalable income streams—including trading and management fees, staking, lending earnings, and strategic partnerships within the digital asset and DeFi sectors—to maximize revenue generation. Our revenue model offers broad exposure to the growing ecosystem of blockchain-based assets, services, and applications.

Diversified Exposure

DeFi Technologies provides investors with diversified access to decentralized finance and digital assets that are typically inaccessible through public markets. Through our wholly-owned subsidiaries, venture portfolio, trading desk, treasury strategy, and industry partnerships, we enable traditional investors to seamlessly tap into the extensive $2.4 trillion sector in a regulated manner.

DEFI Technologies

Nasdaq Listing Progress

On September 16, 2024, the Company filed a Form 40-F Registration Statement with the United States Securities and Exchange Commission (the "SEC"), in connection with its application to list its common shares on The Nasdaq Stock Market. The listing of the Company's common shares on the Nasdaq remains subject to the approval of the Nasdaq and the satisfaction of all applicable listing and regulatory requirements, including Form 40-F being declared effective by the SEC. The Company continues to progress its application to list its common shares on the Nasdaq.

Increased Market Visibility

Listing on a major U.S. exchange increases visibility among institutional and retail investors, helping DeFi Technologies reach a broader investment community.

Enhanced Liquidity and Valuation

Access to deeper U.S. capital markets typically leads to higher trading volumes, improving liquidity and potentially enhancing share valuation over time.

Access to Institutional Capital

Uplisting opens doors to a wider range of institutional investors, many of whom are restricted to investing only in companies listed on major exchanges.

HIVE

The strategic partnership between HIVE and DEFI surrounds the decentralized finance (DeFi) ecosystem with specific application around Ethereum and Miner Extractable Value (MEV).

For DEFI the partnership gives exposure to one of the largest miners of Ethereum, which is the backbone on which DeFi applications are built and thus serves as a critical component supporting the sector.

neuronomics

DeFi Technologies Inc. and Neuronomics AG have entered into a landmark Joint Venture Agreement to develop AI-based digital asset exchange traded products, actively managed certificates, and asset-backed tokens for global distribution.

The crypto products promise a level of sophistication and efficiency previously unseen, leveraging Neuronomics' advanced AI algorithmic trading strategies and DeFi Technologies' expertise in listing and marketing on OTC markets or regulated stock exchanges.

Bitcoin Suisse

Valour Inc. partnered with Bitcoin Suisse AG, a leading Swiss crypto-finance firm, to jointly issue 1:1 backed Exchange Traded Products (ETPs) based on digital assets.

This collaboration leverages their respective expertise to launch, list, and distribute ETPs in both international and Swiss markets, capitalizing on Bitcoin Suisse's strong brand recognition in crypto assets. Valour Inc. serves as the ETP issuer and exchange listing platform for digital assets under this initiative.

Zero Computing

DeFi Technologies partnered with Zero Computing to build critical infrastructure, enhancing DeFi Alpha, the Company's arbitrage trading desk. This partnership aims to improve arbitrage discovery and execution capabilities while advancing zero-knowledge enabled Maximal Extractable Value (MEV) strategies.

Leveraging Zero Computing's advanced zero-knowledge proof capabilities will optimize DeFi Alpha's algorithmic strategies, improve transaction privacy, and increase operational efficiency.

PCM Professional Capital Management

DeFi Technologies Inc. and Professional Capital Management (led by Anthony Pompliano) have partnered to capitalize on opportunities in the fast-growing U.S. exchange-traded fund (ETF) market.

The partnership aims to deliver innovative ETF solutions that cater to the evolving needs of U.S. investors while leveraging DeFi Technologies' and Anthony Pompliano's unique brand and market positioning to establish a strong presence in the North American ETF market.

[VALOUR ASSET MANAGEMENT]

valour | DEFI Technologies

Valour is well-positioned to become the leading issuer of digital assets ETPs

Market Demand is High

There is a clear and accelerating market demand from retail and institutions that are unable to hold digital assets directly.

Trust & Security

Retail and institutional investors want securitized products traded on regulated stock exchanges, accessible via their bank or broker.

High-Calibre Team

Valour's executive team consists of industry experts in trading, digital assets, custodianship, FinTech, and capital markets.

Backed by Industry Leaders & Institutions

Valour is partnered with leading firms in the digital assets space such as Bitcoin Suisse, CORE, Hedera, justTrade, and more.

Differentiated From Competitors

Many existing ETP issuers in the European market lack transparency, market-making skills and digital asset expertise. Our partnerships with web3 foundations further differentiates us in the marketplace.

Product Innovation

Valour launched the world's first fee-free Bitcoin ETP and world's first yield-bearing Bitcoin ETP, and continues to innovate.

[WHY EXCHANGE TRADED PRODUCTS?]

valour | DEFI Technologies

ETPs provide investors with several benefits over buying crypto directly

Diversity

Valour's ETPs provide investors with unparalleled access to single digital assets and comprehensive digital asset indexes through single trades.

Transparency

Valour's ETPs have a clear and consistent link between their price and the price of the underlyings.

Security

Valour's ETPs provide trusted access to digital asset exposure through regulated exchanges and brokers, with the underlyings 100% hedged at all times.

Simplicity

There is a clear and accelerating market demand from retail and institutions that are unable to hold digital assets directly.

Low Fees

Retail and institutional investors want securitized products traded on regulated stock exchanges, accessible via their bank or broker.

BÖRSE FRANKFURT · EURONEXT · justTRADE Ein Service der Sutor Bank · onvista · comdirect · LS Lang & Schwarz · SPOTLIGHT STOCK MARKET

[VALOUR ASSET MANAGEMENT]

valour | DEFI Technologies

AUM: C$1.1 Billion/US$785.4 Million as of November 13, 2024

Single Asset ETPs

BTC Zero
EUR ISIN: CH0573883474
SEK ISIN: CH0585378661

ETH Zero
EUR ISIN: CH0585378752
SEK ISIN: CH1104954362

ADA ETP
EUR ISIN: CH1114178820
SEK ISIN: CH1114178796

BNB ETP
EUR ISIN: CH1149139672
SEK ISIN: CH1149139698

DOT ETP
EUR ISIN: CH1114178812
SEK ISIN: CH1114178770

SOL ETP
EUR ISIN: CH1114178838
SEK ISIN: CH1114178762

UNI ETP
EUR ISIN: CH1114178846
SEK ISIN: CH1114178754

XRP ETP
SEK ISIN: CH1161139584

AVAX ETP
EUR ISIN: CH1149139615
SEK ISIN: CH1114178788

ATOM ETP
EUR ISIN: CH1149139664

ENJ ETP
EUR ISIN: CH1149139656

Valour Short Bitcoin (SBTC)
SEK ISIN: CH1149139649

LINK ETP
SEK ISIN: CH1161139592

TON ETP
SEK ISIN: CH1161139600

ICP ETP
SEK ISIN: CH1213604510

HBAR ETP
EUR ISIN: CH1213604528
SEK ISIN: CH1213604585

NEAR ETP
SEK ISIN: CH1213604577

SUI ETP
SEK ISIN: CH1213604601

TAO ETP
SEK ISIN: CH1213604619

[VALOUR ASSET MANAGEMENT]

valour | DEFI Technologies

AUM: C$1.1 Billion/US$785.4 Million as of November 13, 2024

Physical Backed, Basket and Joint Venture ETPs

1Valour Bitcoin Physical Carbon Neutral

EUR ISIN: CH1149139706

Valour Bitcoin Physical Carbon Neutral

EUR ISIN: GB00BQ991Q22

Valour Bitcoin Staking

SEK ISIN: CH1213604536
EUR ISIN: CH1213604544

Valour Digital Asset Basket 10 (VDAB10)

EUR ISIN: CH1149139623
SEK ISIN: CH1161139568

1Valour Ethereum (ETH) Physical Staking ETP

EUR ISIN: GB00BRBMZ190

Core ETP in collaboration with Core Foundation

SEK ISIN: CH1213604593

Internet Computer Protocol (ICP) Physical Staking ETP

EUR ISIN: GB00BS2BDN04

1Valour STOXX Bitcoin Suisse Digital Asset Blue Chip

EUR ISIN: GB00BPDX1969

1Valour Bitcoin Physical Staking

EUR ISIN:GB00BRBV3124

[AUM* $ NET SALES IN USD]

valour | DEFI Technologies

AUM: C$823/US$593 Million

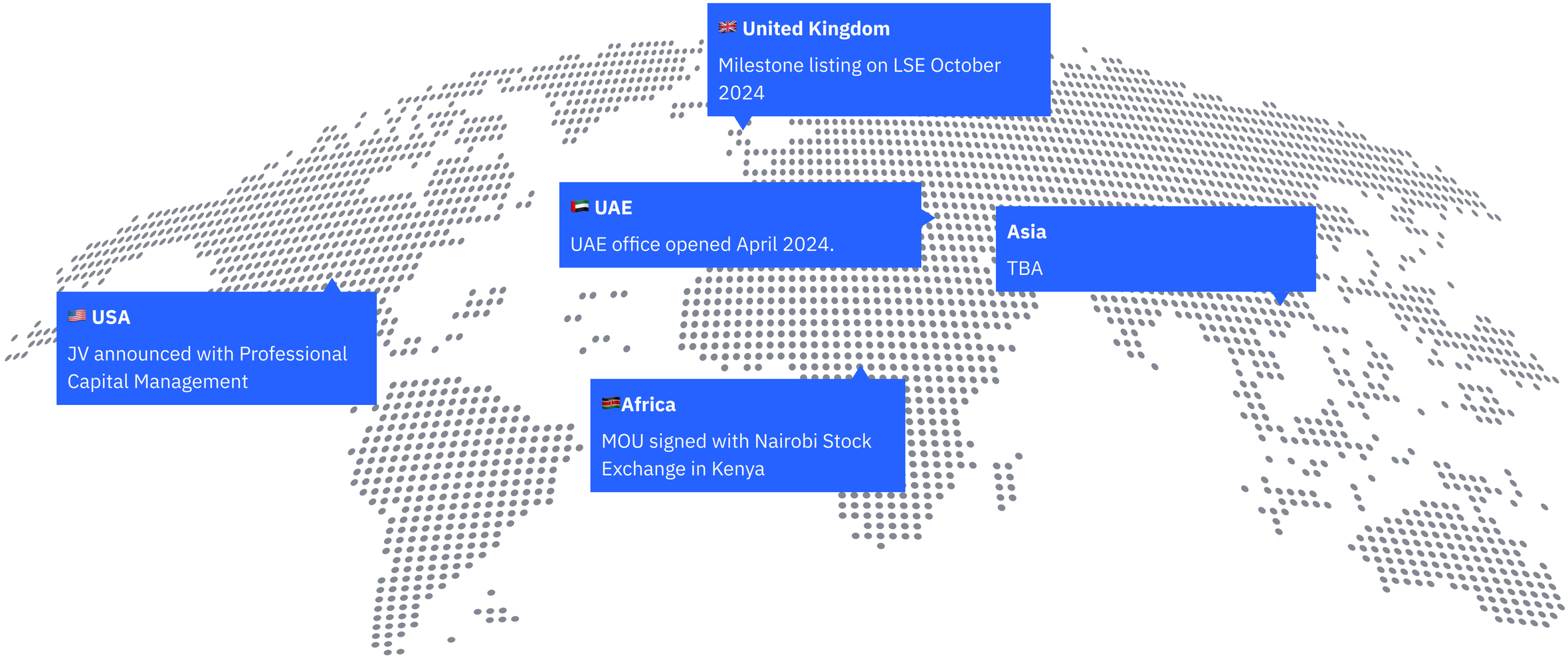
as of October 31, 2024

Valour products have a track record of success in all marketing conditions and collects trading fees on both sides of a trade.



Geographic Expansion Underway will Drive AUM and Visibility for Our Foundation Partners Globally

valour | DEFI Technologies



DEFI Ventures

Identifying and Investing in the Future

The landscape for decentralized finance is continuously evolving, building upon and improving traditional financial offerings. From lending and borrowing markets to automated market makers and high yield liquidity pools, the financial giants of tomorrow are innovating on the blockchain today.

Working with world leading names across the DeFi space, DEFI's research-based early-stage venture arm backs ambitious founders and high potential projects and networks across decentralized finance and Web3.0, focusing on Pre-Seed to Series A ventures.

Venture portfolio investments

as of September 30, 2024

$45.1M CAD

USD equivalent: $33.2M

Luxor SOVRYN AMINA blocto MAPS.ME

[STRATEGIC INVESTMENT]

AMINA | DEFI Technologies

DEFI lead SEBA's Series C funding round with an investment of CHF25 million and, also received a seat on SEBA Bank's Board of Directors

Founded in April 2018 and headquartered in Zug, Switzerland, AMINA Bank is one of the world's first crypto banks providing a seamless, secure and easy-to-use bridge between digital and traditional assets. We serve professional investors, companies, family offices and institutions. In August 2019, AMINA Bank received a Swiss banking and securities dealer licence from FINMA. The bank has since expanded to open international offices in Hong Kong, Abu Dhabi and Singapore.



AUM

$3.5B CAD

USD equivalent: $2.5.B

As of September 30, 2024

DEFI Infrastructure

Providing independent governance or data for decentralized networks to run independent nodes that will validate transactions

DeFi Infrastructure exists to further advance the mission of decentralized finance through its contributions towards overall ecosystem improvements in areas of governance, security, ESG compliance and transparency.

By engaging in the provision and maintenance of decentralized node solutions, DeFi Technologies helps further establish secure and reliable networks through validating, voting, and increasing overall decentralization.

Through partnerships with industry-leading service providers, DeFi Technologies facilitates the bridging of high-fidelity real-world data into the world of DeFi, increasing confidence and trust in current decentralized finance offerings.

SOLANA

By processing transactions and participating in consensus, DeFi Technologies supports the growth and performance of the Solana network. In connection with running the node, DeFi Technologies can receive rewards from securing transactions on Solana as well as for providing governance services such as voting on code changes and other upgrades to the globally decentralized network.

coinbase

DeFi Technologies partnered with Coinbase Cloud (formerly Bison Trails) to expand its secure node infrastructure to power staking and DeFi applications. Coinbase Cloud is a leading blockchain infrastructure platform-as-a-service company, providing secure infrastructure for both staking as well as development capabilities across multiple protocols.

PYTH

The Pyth network is a specialized oracle solution for latency-sensitive financial data that is typically kept behind the "walled gardens" of centralized institutions DeFi Technologies provides real-time cryptocurrency pricing data to the Pyth network to improve DeFi market transparency.

CORE

Core Chain is a cutting-edge, Bitcoin-powered, EVM-compatible blockchain that integrates Bitcoin miners and BTC stakers into its security in exchange for rewards. Validators are a fundamental component of Core's consensus mechanism, Satoshi Plus consensus, responsible for validating transactions and producing blocks on the Core network.

REFLEXIVITY RESEARCH

Leading research firm specializing in the creation of high-quality, in-depth research reports for the cryptocurrency industry.

Reflexivity, co-founded by Anthony Pompliano and Will Clemente, offers high-quality crypto-native research tailored for traditional finance investors. Trusted by major cryptocurrency organizations like, Solana, and Avalanche, Reflexivity distributes its analysis through its website, social media, and a large email list, generating positive cash flow. They also leverage partnerships with platforms such as CoinMarketCap for extensive distribution.



Pure-Play Exposure to Solana & BTCfi

SolFi Technologies, DeFi's first incubated company, focuses on providing investors with direct exposure to the Solana blockchain ecosystem through proprietary trading, validator node operations, and strategic ecosystem investments. The company leverages proprietary algorithms and innovative financing mechanisms to acquire, hold, and stake Solana (SOL), optimizing staking yields while incubating new businesses within the Solana ecosystem.

Solana Key Metrics

- Daily Transactions: 42.7M vs. Ethereum's 1.1M
- Price Growth: SOL surged from $20 to $218 (10x+)
- Liquidity: $4B+ in daily trading volume
- Partnerships: Integrated by PayPal, Stripe, Google, and Shopify, reinforcing scalability and cost-efficiency

Modeled after successful companies like MicroStrategy, CoreFi Strategy provides a leveraged, regulated approach to Bitcoin yield and Core blockchain’s native asset, CORE. This strategy offers investors high-beta exposure to Bitcoin and BTCfi opportunities.

Aligned with Bitcoin, Core blockchain integrates Non-Custodial Staking and Dual Staking, supported by significant Bitcoin mining activity. This fosters sustainable Bitcoin yields and enhances utility within a high-upside Bitcoin ecosystem.

Core Blockchain Highlights

- Bitcoin Alignment: Secured by 75% of Bitcoin mining hash power and 8,200 staked BTC
- Ecosystem Scale: $700M+ TVL, 1M+ weekly active wallets, 310M+ transactions
- Applications: 100+ deployed on the network

DEFI Technologies

Public Market Capitalization

Company Tickers

🇨🇦 Cboe CA: **DEFI** 🇺🇸 OTCQX: **DEFTF** 🇩🇪 FRA: **R9B**

Share Price (November 14, 2024)	C$2.93 (US$2.08)
52-Week Low/High	C$0.07 – C$3.33 (US$0.05 - 2.44)
Basic Shares Outstanding	298.8M
Options	28.9M
Warrants	39.8M
DSU	14.8M
Fully Diluted Shares Outstanding	382.3M
Market Capitalization (November 14, 2024)	C$896.639 (US$660.38M)
Cash & USDT (October 31, 2024)	C$12.9 million (US$9.3 million)
Treasury (October 31, 2024)	C$43.6 million (US$31.4 million)
Illiquid Assets September 30, 2024)	C$45.1M (US$32.2M) private investments

Ownership

Management & Insiders **33%** **67%** Retail

*0% Institutional Ownership

Share Price & Volume Last 12 Months



DEFI Technologies

[APPENDIX]

[KEY MILESTONES]

DEFI Technologies

2020

December

Launch of World's First Fee-Free Bitcoin ETP (Bitcoin Zero) on Nordic Growth Market

2021

March

Launch of World's first Fee Free Ethereum ETP (Ethereum Zero)

Strategic Partnership with HIVE Blockchain Technologies

April

DeFi Technologies Completes Acquisition of Valour Inc.

May

Launch of Cardano and Polkadot Exchange Traded Products (ETPs)

June

Launch of Polkadot Exchange Traded Product

September

Launch of Solana Exchange Traded Product on Nordic Exchange

October

Valour Inc. Lists Its ETPs on the Frankfurt Stock Exchange

Launch of World's First Uniswap Exchange Traded Product

November

Valour Inc., Reaches US$350 million in Assets Under Management

December

Listing of ETPs on Euronext Paris & Amsterdam

2022

January

Investment into SEBA Bank (a Swiss Global Digital Assets Bank)
DeFi Technologies Joins the Crypto Climate Accord

February

Valour Polkadot and Cardano ETPs on the Frankfurt Stock Exchange

Valour Launches Avalanche Exchange Traded Product on NGM

March

Valour Announces Creation of a Special Purpose Vehicle to Support Distribution of Digital Asset Backed Product Program to Institutional Investors

April

Valour Approved for Swiss VQF Membership

May

Valour Enjin and Cosmos ETPs on the Frankfurt Stock Exchange

July

Valour Wins Financial News' Startup of the Year

Valour Inc. Lists Its Exchange Traded Products on the Lang and Schwarz Exchange

August

Partnership with German broker justTRADE to introduce Valour Crypto Products and ETPs to retail and institutional clients

ETPs Available to Clients of Major German Banks, Comdirect and Onvista

Debut of Binance Coin Exchange Traded Product (ETP) on Börse Frankfurt

September

Debut of Bitcoin Carbon Neutral Exchange Traded Product (ETP) on Börse Frankfurt

September

Debut of Bitcoin Carbon Neutral Exchange Traded Product (ETP) on Börse Frankfurt

October

Partnership with Swedish index provider Vinter to launch Valour's first multi-asset crypto ETP, the Valour Digital Asset Basket 10 Index (VDAB10)

December

Exclusive Partnership with Autostock, a Swedish Trading Platform to Launch Automated Trading Strategy

ETPs available at independent research provider MoneyMoon

[KEY MILESTONES]

DEFI Technologies

2023

March

Expands Product Offering Access in France a Key Market for Expansion

April

Launch of physically digital asset backed ETP issuance platform in Europe

June

Launch of first physically backed Bitcoin CarbonNeutral Product (ETP) on Frankfurter Wertpapierboerse XETRA

July

Launch of Valour Digital Asset Basket 10 (ETP) on Nordic Growth Market

Groundbreaking Collaboration with Bitcoin Suisse AG on Physical Backed Digital Asset Exchange Traded Products

August

Launch of Ethereum Physical Staking ETP under the EU-wide issuance platform, Valour Digital Securities Limited (VDSL) on XETRA.

October

DeFi Technologies Inc. and Neuronomics AG Joint Venture Agreement to develop AI-based digital asset exchange traded products, actively managed certificates, and asset-backed tokens for global distribution.

November

DeFi Technologies Inc. Portfolio Company SEBA Bank AG Awarded Licence by the SFC to Conduct Regulated Activities in Traditional Securities and Crypto-Related Services in Hong Kong

December

DeFi Technologies Inc. Announces Strategic Acquisition of Leading Solana Trading Systems IP

2024

January

DeFi Technologies Subsidiary Valour Inc.: Sets Record High C$530.9 Million in Assets Under Management

DeFi Technologies Inc. Announces Strategic Acquisition of Private Research Firm, Reflexivity Research LLC, Co-Founded by Anthony Pompliano and Will Clemente

February

DeFi Technologies Inc. Completes Strategic Acquisition of Private Research Firm, Reflexivity Research LLC, Co-Founded by Anthony Pompliano and Will Clemente

DeFi Technologies Inc. Completes Strategic Acquisition of Leading Solana Trading Systems IP

DeFi Technologies' Subsidiary Valour Inc. Announces Launch of Physical Backed Staking ETP for the Internet Computer Protocol (ICP) Token

DeFi Technologies' Subsidiary Valour Inc. Announces Record AUM of C$590 Million, Launch of Valour Inc.'s Ripple (XRP) and Binance (BNB) ETPs

March

DeFi Technologies Announces Inaugural Bitcoin Investor Day Hosted by Subsidiary Reflexivity Research DeFi Technologies' Subsidiary Valour Inc. Reaches a Record of $C838 Million in AUM

DeFi Technologies' Wholly-Owned Subsidiary Valour Inc., Bitcoin Suisse AG, and STOXX Launch the 1Valour STOXX Bitcoin Suisse Digital Asset Blue Chip ETP

DeFi Technologies to Join Coinbase and Grayscale in Upcoming Panel Discussion at Bitcoin Investor Day, Moderated by Anthony Pompliano

April

DeFi Technologies Inc. Subsidiary, Valour Inc., Launches Trading Desk in UAE to Expand ETP Listings and Presence in the Middle East

Valour Inc. Launches the First Short Spot Bitcoin ETP in the Nordics

May

DeFi Technologies Subsidiary Valour Inc. Launches Internet Computer (ICP) and Toncoin (TON) ETPs, Landmark Offerings in the Nordics Alongside Chainlink (LINK) ETP

DeFi Technologies Subsidiary Valour Inc. Launches World's First Yield Bearing Bitcoin (BTC) ETP in Collaboration with Core Foundation, Offering Investors Exposure to Bitcoin with a 5.65% Yield

June

DeFi Technologies Announces Bitcoin Treasury Strategy

Valour Inc. and The Hashgraph Association (THA) Celebrate Successful Launch of the World's First Valour Hedera (HBAR) ETP at the Börse Frankfurt (Zertifikate) Exchange Closing Bell Ceremony

DeFi Technologies' Subsidiary Valour Inc. Debuts World's First CORE ETP and Expands World's First Hedera ETP to Spotlight Stock Market

July

DeFi Technologies Acquisition of Leading OTC Desk and Digital Asset Liquidity Provider Stillman Digital

Valour Inc. Announces Launch of World's first Exchange Traded Product for the NEAR Protocol Token

DeFi Technologies Expands BTC Treasury Holdings and Diversifies into Solana, CORE and CORE DAO Staking

DeFi Technologies and Zero Computing Announce Strategic Partnership over Integrating Validator, Trading and ZK Infrastructure

August

DeFi Technologies' Subsidiary Valour Inc. Announces Landmark MOU with Nairobi Securities Exchange and SovFi to Develop and Launch Valour ETPs in Africa

DeFi Technologies and Professional Capital Management Partners to Enter U.S. ETF Market

[WEB 3.0 AND BLOCKCHAIN: BY THE NUMBERS]

DEFI Technologies

$13.0T

Citibank prediction of TAM for Metaverse Economy by 2030

$3.1T

Blockchain technology value add to businesses in Finance, Private healthcare and Retail by 2030

$39.7B

Blockchain gaming technology market size by 2025

1.0B

Projected Crypto users by 2030

420M

Active Crypto users as of 2023

[BUILDING A SUSTAINBALE FUTURE]

DEFI Technologies

DEFI and Valour are committed to building a sustainable future for its investors, the decentralised finance ecosystem and beyond

Valour Bitcoin Carbon Neutral

Valour Bitcoin Carbon Neutral ETP provides investors with sustainable and climate-friendly exposure to Bitcoin. The carbon neutral ETP presents a trusted investment option which benefits the environment and aligns with ESG goals by funding certified carbon removal and offset initiatives in order to neutralise the associated bitcoin carbon footprint.

Innovation lies at the core of Valour's proposition. Working with our partner Patch, we have developed a proven route to decarbonize the footprint of our Valour BTC Carbon Neutral ETP. In doing so, Valour has identified and reviewed industry benchmarks and best practices to ensure that all aspects of the structure follow the latest research principles and actionable recommendations. Abiding by the highest standards and deploying a methodology that most accurately calculates the emissions relating to Bitcoin, Valour stands at the forefront of the crypto industry, promoting sustainable development through proven quality carbon avoidance and removal projects.

CRYPTO CLIMATE ACCORD

As a Crypto Climate Accord (CCA) supporter, DEFI has committed to supporting the CCA's objectives and to helping advise, develop, and scale solutions in support of the CCA and ESG compliance.

The CCA's overall objective is to decarbonise the global crypto industry by prioritizing climate stewardship and supporting the entire crypto industry's transition to net zero greenhouse gas emissions by 2040.

The CCA has two specific interim objectives:

01

Achieve net-zero emissions from electricity consumption for CCA Signatories by 2030

02

Develop standards, tools, and technologies with CCA Supporters to accelerate the adoption of and verify progress toward 100% renewable-powered blockchains by the 2025 UNFCCC COP30 conference.

Thank you.

www.defi.tech
@DeFiTechGlobal



valour REFLEXIVITY RESEARCH Bitcoin Suisse AMINA STILLMAN DIGITAL CORE HIVE neuronomics

CONFIDENTIAL AND PROPRIETARY. COPYRIGHT BY DEFI TECHNOLOGIES INC., PARENT COMPANY OF VALOUR INC. ALL RIGHTS RESERVED.