



Notice of Availability of Proxy Materials for DeFi Technologies Inc. Annual General and Special Meeting

Meeting Date and Time: June 30, 2025 at 9:30 am Eastern time

Location: Suite 2400, 333 Bay Street, Toronto, Ontario, M5H 2T6 at 9:30 am EST

Please be advised that the proxy materials for the above noted securityholder meeting are available for viewing and downloading online. This document provides an overview of these materials, but you are reminded to access and review the information circular and other proxy materials available online prior to voting. These materials are available at:

<https://defi.tech/investor-relations>

OR

www.sedarplus.ca

Obtaining Paper Copies of the Proxy Materials

Securityholders may request to receive paper copies of the proxy materials related to the above referenced meeting by mail at no cost. Requests for paper copies must be received by **June 19, 2025** in order to receive the paper copy in advance of the meeting. Shareholders may request to receive a paper copy of the Materials for up to one year from the date the Materials were filed on www.sedarplus.ca.

For more information regarding notice-and-access or to obtain a paper copy of the Materials you may contact our transfer agent, Odyssey Trust Company, via www.odysseycontact.com or by phone at 1-888-290-1175 (toll-free within North America) or 1-587-885-0960 (direct from outside North America).

Notice of Meeting

The resolutions to be voted on at the meeting, described in detail in the Management Information Circular, are as follows:

1. **Auditor Appointment.** Appoint HDCPA Professional Corporation as auditor of the Corporation;
2. **Elect Directors.** Consider and elect the directors for the ensuing year;
3. **Share Incentive Plan.** Consider and approve the Corporation's rolling omnibus equity compensation plan (the "**Share Incentive Plan**"); and

Voting

To vote your securities, please refer to the instructions on the enclosed Proxy or Voting Instruction Form. Your Proxy or Voting Instruction Form must be received by June 26, 2025 at 9:30 a.m. (Toronto time).

Stratification

The Issuer is providing paper copies of its Management Information Circular only to those registered shareholders and beneficial shareholders that have previously requested to receive paper materials.

Annual Financial Statements

The Issuer is providing paper copies or emailing electronic copies of its annual financial statements to registered shareholders and beneficial shareholders that have opted to receive annual financial statements and have indicated a preference for either delivery method.